

Notice N° AV-2022-112

(Only the french version prevails)

Event

Issue of subordinated bonds

- NOTICE SUBJECT

Update notice N°107/22 related to issue of subordinated bonds of "CFG Bank", listed tranches A & C

- REFERENCES

-In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;

- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 2.2.4;

- Considering the update of the notice of approval of the Casablanca Stock Exchange N° 05/22 of 03/10/2022 ;

- Given the update of the AMMC Visa No EN/EM/020/2022 of 03/10/2022;

- GENERAL CHARACTERISTICS OF THE OPERATION

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	160.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	A & C
Subscriber(s)	qualified investors under Moroccan law as listed in the prospectus approved by the AMMC
Maximum number of bonds to issue	1600
Start date of the extension of the subscription period	04/10/2022
Subscription closing date	14/10/2022
Due date	24/10/2022
Compartment	

	Principal D
First quotation procedure	Direct
Organization in charge of operation's centralization	CFG Bank
Financial Advisor and Global Coordinator	CFG Bank Corporate Finance
Brokerage Firm in charge of operation's registration	CFG Marchés

- TRADING CHARACTERISTICS BY INSTRUMENT

Listed tranches	"A"	"C"
Bonds maturity (years)	10	10
Type rate	Fixed	Fixed
Refund method	At the end (in fine)	Revisable annually
Securitie Ticker	OCFGA	OCFGB
Maturity date	24/10/2032	24/10/2032
Minimum Block Size	100	100

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issuance by the Casablanca Stock Exchange of the update of the notice of approval of the operation	03/10/2022
2	Receipt by the Casablanca Stock Exchange of the update of the Prospectus approved by the AMMC	03/10/2022
3	Publication by the Casablanca Stock Exchange of the update of the notice relating to the operation	04/10/2022
4	Start date of the extension of the subscription period	04/10/2022
5	End of subscription period	14/10/2022
6	Receipt by the Casablanca Stock Exchange of the results of the operation and the rates retained by tranche before 10 a.m.	17/10/2022
7	- Admission of bonds - Stock exchange registration of the operation - Publication by Casablanca Stock Exchange of the operation results	19/10/2022
8	Settlement / Delivery	24/10/2022

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)